

NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions

All issuances with underlying notional amount below €5 million have been aggregated in the template.

Details for the use of the table

8	Amount recognised in regulatory capital (in millions of currency , as of last closing date)	The reported amount is updated as of most recent reporting date, on a half-year basis.
9	Nominal amount of instrument	Nominal amount outstanding as of most recent reporting date The amount may differ from the initial issuance amount, due to possible tender or exchange offer.
9b	Redemption price	Redemption price of the instrument as of the theoretical redemption date, call date or maturity date for redeemable subordinated debt. Not applicable (NA) for perpetual instruments with no calls.
10	Accounting classification	<p>Detailed classification in the notes to the Consolidated Financial Statements. The three categories are the following :</p> <ul style="list-style-type: none"> • <u>Shareholders' equity</u>: Issuances recorded in equity under "Capital and retained earnings". Interest on the instruments is treated in the same way as dividends. • <u>Amortised cost</u>: issues of debt securities are initially recognised at the issue value including transaction costs, and are subsequently measured at amortised cost using the effective interest method. • <u>Fair value through profit or loss (fair value option)</u>: financial liabilities designated on initial recognition as at fair value through profit or loss. <p>For more details on accounting methods, please refer to note 1.c. Financial assets and financial liabilities to the consolidated financial statements..</p>
35	Position in subordinated hierarchy in liquidation (specify instruments to which it is most immediately subordinated)	<p>For each category of instrument, the instrument immediately senior is mentioned.</p> <ul style="list-style-type: none"> • <u>Common Equity Tier 1</u> is junior to all Additional Tier 1 instruments, • <u>Additional Tier 1</u>: The Undated Super Subordinated Notes and other Additional Tier 1 eligible or not eligible in Basel 3 are junior to participating notes; • <u>Participating Notes</u> are junior to subordinated debt ; • <u>Tier 2</u>: The undated subordinated notes as well as the redeemable subordinated debt are junior to less junior debt.

		1	2	3	4	5
1	Issuer	BNP Paribas SA	Cofinoga Funding 2	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0000131104	XS0182774256	FR0010239368	FR0010239319	FR0010348565
3	Governing law(s) of the instrument	French	English	French	French	French
Regulatory capital treatment						
4	Transitional CRR rules	CET1	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	CET1	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Solo/ Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Ordinary share	- Preferred shares - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	27.061 M EUR	73 M EUR	335 M EUR	1.000 M EUR	150 M EUR
9	Nominal value of instrument (in issuance currency)	2.497 M EUR	50 M EUR	400 M USD	1.000 M EUR	150 M EUR
	Nominal value of instrument (in euros)	2.497 M EUR	50 M EUR	335 M EUR	1.000 M EUR	150 M EUR
9a	Issue price	NA	100%	100%	100%	100%
9b	Redemption price	NA	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	NA	15/01/2004	04/10/2005	06/10/2005	13/07/2006
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	NA	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	15/01/2014	Call option on 17/10/2011 + Tax call + Capital event call at par	Call option on 17/10/2011 + Tax call + Capital event call at par	Call option on 13/07/2016 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	NA	Quarterly	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
Dividends/coupons						
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	NA	TEC10 + 1.35%	6.25%	4.875%	5.45% and then 3-month Euribor + 1.92%
19	Existence of a dividend stopper	NA	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
21	Existence of step-up or other incentive to redeem	NA	No	No	No	Yes
22	Cumulative or non-cumulative	NA	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30	Write-down features	NA	No	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	NA	NA	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
32	If write-down, full or partial	NA	NA	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	NA	NA	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	NA	NA	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Additional Tier 1	Participating notes	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA

6	7	8	9	10	11
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
FR0010477125	144a : US05565AAB98 RegS : USF1058YHX97	FR0010533026	FR0010638338	FR0010662023	FR0010821108
French	New York State/ Condition 3 French law	French	French	French	French
AT1	AT1	AT1	AT1	AT1	AT1
Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
444 M EUR	820 M EUR	288 M EUR	500 M EUR	100 M EUR	7 M EUR
600 M USD 444 M EUR 100%	1,100 M USD 820 M EUR 100%	200 M GBP 289 M EUR 100%	500 M EUR 500 M EUR 100%	100 M EUR 100 M EUR 100%	17 M EUR 17 M EUR 100%
100%	100%	100%	100%	100%	100%
Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
06/06/2007	25/06/2007	10/10/2007	30/06/2008	18/09/2008	29/12/2009
Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
Yes	Yes	Yes	Yes	Yes	Yes
Call option on 06/06/2012 + Tax call + Capital event call at par	Call option on 25/06/2037 + Tax call + Capital event call at par	Call option on 23/10/2017 + Tax call + Capital event call at par	Call option on 02/07/2018 + Tax call + Capital event call at par	Call option on 18/09/2018 + Tax call + Capital event call at par	Call option on 29/12/2019 + Tax call + Capital event call at par
For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
Fixed	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
6.5%	7.195% and then USD 3- month Libor + 1.29%	7.436% and then GBP 3- month Libor + 1.85%	7.781% and then 3-month Euribor + 3.75%	7.570% and then 3-month Euribor + 3.925%	7.028% and then 3-month Euribor + 4.75%
No	No	No	No	No	No
Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
No	No	No	Yes	Yes	Yes
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA
Yes	Yes	Yes	Yes	Yes	Yes
If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary
Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
Participating notes	Participating notes	Participating notes	Participating notes	Participating notes	Participating notes
No	No	No	No	No	No
NA	NA	NA	NA	NA	NA

12	13	14	15	16	17	18
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
FR0010821116	FR0010821132	FR0010821124	XS1247508903	144a : US05565AAN37 RegS : USF1R15XK367	144a : US05565AAQ67 RegS : USF1R15XK441	144a : US05565ACA97 RegS : USF1R15XK698
French	French	French	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
AT1	AT1	AT1	AT1	AT1	AT1	AT1
Ineligible	Ineligible	Ineligible	AT1	AT1	AT1	AT1
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
2 M EUR	49 M EUR	0 M EUR	750 M EUR	1,348 M EUR	1,322 M EUR	710 M EUR
2 M EUR	70 M USD	1 M USD	750 M EUR	1,500 M USD	1 500 M USD	750 M USD
2 M EUR	49 M EUR	0 M EUR	750 M EUR	1,348 M EUR	1,322 M EUR	710 M EUR
100%	100%	100%	100%	100%	100%	100%
100%	100%	100%	100%	100%	100%	100%
Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
29/12/2009	30/12/2009	30/12/2009	17/06/2015	19/08/2015	30/03/2016	14/12/2016
Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
No maturity	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
Yes	Yes	Yes	Yes	Yes	Yes	Yes
Call option on 29/12/2019 + Tax call + Capital event call at par	Call option on 30/12/2019 + Tax call + Capital event call at par	Call option on 30/12/2019 + Tax call + Capital event call at par	Call option on 17/06/2022 + Tax call + Capital event call at par	Call option on 19/08/2025 + Tax call + Capital event call at par	Call option on 30/03/2021 + Tax call + Capital event call at par	Call option on 14/03/2022 + Tax call + Capital event call at par
For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	Every 5 years after the first call	Every 5 years after the first call
Floating	Floating	Fixed to floating	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)	Fixed (resettable)
3-month Euribor + 3.75% and then 3-month Euribor + 4.75%	USD 3-month Libor + 3.75% and then USD 3-month Libor + 4.75%	7.384% and then USD 3-month Libor + 4.75%	6.125% and then after each reset date : MS+5.23%	7.375% and then after each reset date : MS+5.15%	7.625% and then after each reset date : MS + 6.314%	6.750% and then after each reset date: MS + 4.916%
No	No	No	No	No	No, Alignment event clause	No, Alignment event clause
Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Yes	Yes	Yes	No	No	No	No
Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA
Yes	Yes	Yes	Yes	Yes	Yes	Yes
If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary	Fully or Partially Temporary
Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
Participating notes	Participating notes	Participating notes	Participating notes	Participating notes	Participating notes	Participating notes
No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA

19	20	21	22	23	24	25	26	27
BNP Paribas Fortis	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
BE0933899800	FR0000047664	FR0000140063	FR0000572646	FR0008131403	XS0111271267	XS0123523440	XS0142073419	XS0152588298
New York state	French	French	French	French	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
AT1 Ineligible	T2 T2	T2 T2	T2 T2	T2 T2	T2 T2	T2 T2	T2 T2	T2 T2
Solo/ Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
- CASHES ⁽¹⁾ - CRR Art. 484	- Participating notes - CRR Art. 62, 63	- Participating notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
162 M EUR	27 M EUR	188 M EUR	254 M EUR	240 M EUR	3 M EUR	30 M EUR	300 M EUR	20 M EUR
948 M EUR 948 M EUR 100%	27 M EUR 27 M EUR 100%	192 M EUR 192 M EUR 100%	254 M EUR 254 M EUR 100%	274 M USD 240 M EUR 100%	5 M EUR 5 M EUR 99.5%	30 M EUR 30 M EUR 100%	288 M GBP 328 M EUR 99.875%	15 M EUR 15 M EUR 100%
NA	According to the conditions detailed in the law of January 3rd, 1983	According to the conditions detailed in the law of January 3rd, 1983	100%	100%	100%	100%	100%	100%
Fair value option	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Fair value option	Amortised cost	Amortised cost	Fair value option
19/12/2007	30/07/1984	30/07/1984	07/10/1985	22/09/1986	22/05/2000	16/01/2001	24/01/2002	16/08/2002
Perpetual No maturity No	Perpetual No maturity No	Perpetual No maturity No	Perpetual No maturity No	Perpetual No maturity Yes	Dated 22/05/2020 No	Dated 23/01/2031 No	Dated 24/01/2022 No	Dated 16/08/2022 No
NA	NA	NA	NA	For each interest rate payment date, at par	NA	NA	NA	NA
NA	NA	NA	NA	For each interest rate payment dates	NA	NA	NA	NA
Floating	Floating	Floating	Floating	Floating	Fixed to floating	Fixed	Fixed	Fixed
3-month Euribor + 2%	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	TMO-0.25%	USD 6-month Libor + 0.075%	7% and then CMS linked	6.41%	5.75%	1.5%+5*(EUR 20- year CMS - EUR 2- year CMS) cap at 7%; floor at 3.25%
NA ⁽¹⁾	No	No	No	No	No	No	No	No
Mandatory ⁽¹⁾	Mandatory	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory ⁽¹⁾	Mandatory	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾	Mandatory	Mandatory	Mandatory	Mandatory
NA	NA	NA	NA	No	NA	NA	NA	NA
ACSM ⁽¹⁾ Convertible Ageas' share price Fully	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA	Cumulative Non-convertible NA NA
Optional at holders' discretion ⁽²⁾	NA	NA	NA	NA	NA	NA	NA	NA
Optional at holders' discretion ⁽²⁾	NA	NA	NA	NA	NA	NA	NA	NA
Ordinary shares Ageas No	NA NA No	NA NA No	NA NA No	NA NA No	NA NA No	NA NA No	NA NA No	NA NA No
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
Participating notes	Subordinated debt	Subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
Yes ⁽¹⁾ See Final Terms	No NA	No NA	No NA	No NA	No NA	No NA	No NA	No NA

28	29	30	31	32	33	34	35	36	37
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
XS0214573023	XS0320303943	FR0010517334	XS0354181058	XS1046827405	XS1120649584	US05579T5G71	XS1190632999	XS1199956712	CH0282344339
English French (status of the Notes)	English French (status of the Notes)	French	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	New York state	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
T2	T2	T2	T2	T2	T2	T2	T2	T2	T2
Ineligible	T2	T2	T2	T2	T2	T2	T2	T2	T2
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
CRR Art. 484	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
50 M EUR	54 M EUR	18 M EUR	14 M EUR	1,428 M EUR	748 M EUR	875 M EUR	1,495 M EUR	194 M EUR	91 M EUR
50 M EUR	1,428 M EUR	375 M EUR	85 M EUR	1,500 M EUR	750 M EUR	1,000 M USD	1,500 M EUR	1,500 M CNY	100 M CHF
50 M EUR	1,428 MEUR	375 M EUR	85 M EUR	1,500 M EUR	750 M EUR	875 M EUR	1,500 M EUR	194 M EUR	91 M EUR
100%	100%	100%	100%	99.308%	99.524%	99.116%	99.64%	99.563%	101.08%
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
17/03/2005	07/09/2007	28/09/2007	18/04/2008	20/03/2014	14/10/2014	14/10/2014	17/02/2015	17/03/2015	05/06/2015
Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
17/03/2025	07/09/2017	28/09/2017	18/04/2018	20/03/2026	14/10/2027	15/10/2024	17/02/2025	17/03/2025	05/06/2025
Yes	No	No	No	Yes	Yes	No	No	Yes	No
Call option on 17/03/2020 + Tax call at par	NA	NA	NA	20/03/2021	14/10/2022	NA	NA	17/03/2020	NA
For each interest rate payment date	NA	NA	NA	No	No	NA	NA	No	NA
Floating	Fixed	Fixed	Floating	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed to floating	Fixed
3-month Euribor + 0.2% and then 3-month Euribor + 0.70%	5.431%	5.2%	3-month Euribor + 0.90%	2.875% and then after each reset date : MS+1.65%	2.625% and then after each reset date : MS+1.83%	4.25%	2.375%	5% and then after each reset date : CNH Hibor + 4.213%	1.75%
No	No	No	No	No	No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Yes	NA	NA	NA	No	No	NA	NA	No	NA
Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
No	No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

38	39	40	41	42	43	44	45	46
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
144a : US05581KAA97 RegS : US05581LAA70	XS1325645825	XS1329514977	XS1378880253	144a: US05565AAR41 RegS : USF1R15XK516	XS1423878591	XS1437600221	XS1470601656	XS1485725854
New York State French (statut)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
T2	T2	T2	T2	T2	T2	T2	T2	T2
T2	T2	T2	T2	T2	T2	T2	T2	T2
Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
874 M EUR	745 M EUR	159 M EUR	742 M EUR	1,093 M EUR	367 M EUR	175 M EUR	743 M EUR	188 M EUR
1,000 M USD 875 M EUR 99.05%	750 M EUR 750 M EUR 99.411%	250 M SGD 159 M EUR 100%	750 M EUR 750 M EUR 99.947%	1,250 M USD 1,094 M EUR 99.824%	545 M AUD 367 M EUR 99.844%	200 M USD 175 M EUR 100.000%	750 M EUR 750 M EUR 99.474%	280 M AUD 188 M EUR 99.012%
100%	100%	100%	100%	100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
28/09/2015	27/11/2015	03/12/2015	11/03/2016	12/05/2016	31/05/2016	30/06/2016	11/08/2016	09/09/2016
Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
28/09/2025	27/01/2026	03/12/2025	01/10/2026	12/05/2026	31/05/2028	30/06/2028	11/01/2027	09/03/2027
No	No	Yes	No	No	Yes	No	No	No
NA	NA	03/12/2020	NA	NA	31/05/2023	NA	NA	NA
NA	NA	No	NA	NA	No	NA	NA	NA
Fixed	Fixed	Fixed	Fixed	Fixed	Fixed (resettable)	Fixed	Fixed	Fixed
4.375%	2.75%	4.3%	2.875%	4.375%	5% and then after each reset date: 5- year AUD swap offer rate + 2.88%	4.2%	2.25%	4.625%
No	No	No	No	No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
NA	NA	No	NA	NA	No	NA	NA	NA
Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA

47	48	49	50	51	52	53	54	55
BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding
144a: US05581KAC53 RegS : US05581LAC37	XS1598060223	XS1628782390	Other T2 < 5 M EUR nominal value	XS0063913387	XS0123739533	XS0237348692	XS0240062553	XS0255154717
English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)		Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg
T2	T2	T2	T2	T2	T2	T2	T2	T2
T2	T2	T2	T2	Ineligible	T2	T2	T2	T2
Consolidated	Consolidated	Consolidated	Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
CRR Art.62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
1,093 M EUR	39 M EUR	25 M EUR	6 M EUR	24 M EUR	31 M EUR	1 M EUR	1 M EUR	9 M EUR
1250 M USD 1,094 M EUR	5,000 M JPY 39 M EUR	3,200 M JPY 25 M EUR	6 M EUR 6 M EUR	35 M USD 31 M EUR	30 M EUR 30 M EUR	10 M EUR 10 M EUR	5 M EUR 5 M EUR	11 M EUR 11 M EUR
100%	100%	100%		98%	100%	102%	100%	102%
100%	100%	100%		100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Fair value option	Fair value option	Fair value option
13/03/2017	13/04/2017	12/06/2017		15/02/1996	25/01/2001	06/02/2006	06/03/2006	29/06/2006
Dated	Dated	Dated		Perpetual	Dated	Dated	Dated	Dated
13/03/2027	13/04/2027	12/06/2029		No maturity	27/01/2031	06/02/2018	06/03/2018	29/06/2021
No	No	Yes		Yes	No	No	No	No
NA	NA	12/06/2024		15/02/2021	NA	NA	NA	NA
NA	NA	Every 6 months		Every 6 months	NA	NA	NA	NA
Fixed	Fixed	Fixed to floating		Floating	Fixed	Floating	Floating	Floating
4.625%	1.3%	0.813% and then after each reset date : JPY 6-month LIBOR + 0.62%		USD 6-month Libor+ 0.77%	6.45%	CMS linked	CMS linked	CMS linked
Non	No	No		No	No	No	No	No
Mandatory	Mandatory	Mandatory		Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory		Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
NA	No	No		Yes	NA	NA	NA	NA
Cumulative	Cumulative	Cumulative		Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Non-convertible	Non-convertible	Non-convertible		Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
NA	NA	NA		NA	NA	NA	NA	NA
NA	NA	NA		NA	NA	NA	NA	NA
NA	NA	NA		NA	NA	NA	NA	NA
NA	NA	NA		NA	NA	NA	NA	NA
Non	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA
Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA

56	57	58	59	60	61	62	63	64	65
BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
XS0301637459	XS0318517009	XS0370380247	BE2135866231	BE2136461362	BE0933514839	BE2136810949	BE2136927172	BE0933860414	BE0933831126
Luxembourg	Luxembourg	Luxembourg	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
T2	T2	T2	T2	T2	T2	T2	T2	T2	T2
Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
0 M EUR	2 M EUR	5 M EUR	0 M EUR	0 M EUR	62 M EUR	0 M EUR	1 M EUR	22 M EUR	17 M EUR
75 M EUR	50 M EUR	25 M EUR	5 M EUR	8 M EUR	1,225 M EUR	6 M EUR	8 M EUR	252 M EUR	178 M EUR
75 M EUR	50 M EUR	25 M EUR	5 M EUR	8 M EUR	1,225 M EUR	6 M EUR	8 M EUR	252 M EUR	178 M EUR
102%	102%	100%	100%	100%	100%	100%	100%	100%	102%
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Fair value option	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Fair value option	Amortised cost
03/07/2007	28/09/2007	18/06/2008	01/07/2007	01/10/2007	04/10/2007	01/11/2007	01/12/2007	05/12/2007	28/12/2007
Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
03/07/2017	28/09/2017	18/06/2018	01/07/2017	01/10/2017	04/10/2017	01/11/2017	01/12/2017	05/12/2017	28/12/2017
No	No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed
4.8%	5%	Equity linked	4.6%	4.7%	5.757%	4.7%	4.7%	CMS linked	5.6%
No	No	No	No	No	No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
No	No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
No	No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

66	67	68	69	70	71	72	73	74	75
BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
BE2137393952	BE0934083701	BE0934259525	BE0934414138	BE0934551533	BE0934549511	BE2138503419	BE2138523615	BE2138548869	BE2138586273
Belgian	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
T2	T2	T2	T2	T2	T2	T2	T2	T2	T2
T2	T2	T2	T2	T2	Ineligible	T2	T2	T2	T2
Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
1 M EUR	29 M EUR	25 M EUR	10 M EUR	5 M EUR	72 M EUR	4 M EUR	11 M EUR	3 M EUR	2 M EUR
8 M EUR	200 M EUR	150 M EUR	50 M EUR	25 M EUR	75 M EUR	10 M EUR	29 M EUR	8 M EUR	5 M EUR
8 M EUR	200 M EUR	150 M EUR	50 M EUR	25 M EUR	75 M EUR	10 M EUR	29 M EUR	8 M EUR	5 M EUR
100%	102%	102%	102%	102%	100%	100%	100%	100%	100%
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
01/01/2008	26/03/2008	30/04/2008	27/06/2008	30/06/2008	11/07/2008	01/05/2009	01/06/2009	01/07/2009	01/07/2009
Dated	Dated	Dated	Dated	Dated	Perpetual	Dated	Dated	Dated	Dated
01/01/2018	26/03/2018	30/04/2018	27/06/2018	02/07/2018	No maturity	01/05/2019	01/06/2019	01/07/2019	01/07/2019
No	No	No	No	No	Yes	No	No	No	No
NA	NA	NA	NA	NA	11/07/2018	NA	NA	NA	NA
NA	NA	NA	NA	NA	Quarterly	NA	NA	NA	NA
Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
5.05%	5.65%	5.75%	5.75%	6-month Euribor + 1.3%	7.5%	6.4%	6.4%	5.3%	4.9%
No	No	No	No	No	No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
NA	NA	NA	NA	NA	Yes	NA	NA	NA	NA
Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
No	No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
No	No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

76	77	78	79	80	81	82	83	84	85
BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BGL BNP Paribas	BGL BNP Paribas	BGL BNP Paribas	Turk Ekonomi Bankasi A.S	Von Essen Gmbh & Co. KG Bankgesellschaft
BE2138701450	BE2138723678	BE2138800476	BE2138836835	Other T2 < 5 M EUR nominal value	XS0213730798	XS0213859647	XS0221500068	XS0780562665	Other T2 < 5 M EUR nominal value
Belgian	Belgian	Belgian	Belgian	Belgian	Luxembourg	Luxembourg	Luxembourg	Turkish	German
T2	T2	T2	T2	T2	T2	T2	T2	T2	T2
T2	T2	T2	T2	T2	T2	T2	T2	Ineligible	T2
Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63
3 M EUR	5 M EUR	5 M EUR	2 M EUR	19 M EUR	17 M EUR	18 M EUR	27 M EUR	59 M EUR	24 M EUR
7 M EUR	12 M EUR	10 M EUR	5 M EUR	65 M EUR	30 M EUR	30 M EUR	20 M EUR	65 M USD	41 M EUR
7 M EUR	12 M EUR	10 M EUR	5 M EUR	65 M EUR	30 M EUR	30 M EUR	20 M EUR	57 M EUR	41 M EUR
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Fair value option	Fair value option	Fair value option	Amortised cost	Amortised cost
01/09/2009	01/10/2009	01/11/2009	01/12/2009		09/03/2005	11/03/2005	21/06/2005	14/05/2012	
Dated	Dated	Dated	Dated		Dated	Dated	Dated	Dated	
01/09/2019	01/10/2019	01/11/2019	01/12/2019		09/03/2020	11/03/2020	21/06/2035	14/05/2024	
No	No	No	No		No	No	No	Yes	
NA	NA	NA	NA		NA	NA	NA	14/05/2019	
NA	NA	NA	NA		NA	NA	NA	NA	
Fixed	Fixed	Fixed	Fixed		Floating	Floating	Floating	Floating	Fixed
4.75%	4.75%	4.65%	4.4%		CMS linked	CMS linked	CMS linked	USD 6-month Libor + 5.75%	Diverse
No	No	No	No	No	No	No	No	No	No
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
NA	NA	NA	NA	NA	NA	NA	NA	No	NA
Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible	Cumulative Non-convertible
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
No	No	No	No	No	No	No	No	No	No
NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

(1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES (*Convertible And Subordinated Hybrid Equity-linked Securities*) holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 184 of 2016 Registration Document, notes B and C.