

NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions

All issuances with underlying notional amount below €5 million have been aggregated in the template.

Details for the use of the table

8	Amount recognised in regulatory capital (in millions of currency , as of last closing date)	The reported amount is updated as of most recent reporting date, on a half-year basis.
9	Nominal amount of instrument	Nominal amount outstanding as of most recent reporting date The amount may differ from the initial issuance amount, due to possible tender or exchange offer.
9b	Redemption price	Redemption price of the instrument as of the theoretical redemption date, call date or maturity date for redeemable subordinated debt. Not applicable (NA) for perpetual instruments with no calls.
10	Accounting classification	Detailed classification in the notes to the Consolidated Financial Statements. The three categories are the following : <ul style="list-style-type: none"> • <u>Shareholders' equity</u>: Issuances recorded in equity under "Capital and retained earnings". Interest on the instruments is treated in the same way as dividends. • <u>Amortised cost</u>: issues of debt securities are initially recognised at the issue value including transaction costs, and are subsequently measured at amortised cost using the effective interest method. • <u>Fair value through profit or loss (fair value option)</u>: financial liabilities designated on initial recognition as at fair value through profit or loss. <p>For more details on accounting methods, please refer to note 1.c. Financial assets and financial liabilities to the consolidated financial statements..</p>
35	Position in subordinated hierarchy in liquidation (specify instruments to which it is most immediately subordinated)	For each category of instrument, the instrument immediately senior is mentioned. <ul style="list-style-type: none"> • <u>Common Equity Tier 1</u> is junior to all Additional Tier 1 instruments, • <u>Additional Tier 1</u>: The Undated Super Subordinated Notes and other Additional Tier 1 eligible or not eligible in Basel 3 are junior to participating notes; • <u>Participating Notes</u> are junior to subordinated debt ; • <u>Tier 2</u>: The undated subordinated notes as well as the redeemable subordinated debt are junior to less junior debt.

	1	2	3	4	5	
1	Issuer	BNP Paribas SA	Cofinoga Funding 2	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0000131104	XS0182774256	FR0010239368	FR0010239319	FR0010348565
3	Governing law(s) of the instrument	French	English	French	French	French
Regulatory capital treatment						
4	Transitional CRR rules	CET1	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	CET1	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Solo/ Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	Ordinary share	- Preferred shares - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	26,995 M EUR	73 M EUR	334 M EUR	1,000 M EUR	150 M EUR
9	Nominal value of instrument (in issuance currency)	2,494 M EUR	50 M EUR	400 M USD	1,000 M EUR	150 M EUR
	Nominal value of instrument (in euros)	2,494 M EUR	50 M EUR	335 M EUR	1,000 M EUR	150 M EUR
9a	Issue price	NA	100%	100%	100%	100%
9b	Redemption price	NA	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	NA	15/01/2004	04/10/2005	06/10/2005	13/07/2006
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	NA	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	NA	15/01/2014	Call option on 17/10/2011 + Tax call + Capital event call at par	Call option on 17/10/2011 + Tax call + Capital event call at par	Call option on 13/07/2016 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	NA	Quarterly	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
Dividends/coupons						
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	NA	TEC10 + 1.35%	6.25%	4.875%	5.45% and then 3-month Euribor + 1.92%
19	Existence of a dividend stopper	NA	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
21	Existence of step-up or other incentive to redeem	NA	No	No	No	Yes
22	Cumulative or non-cumulative	NA	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30	Write-down features	NA	No	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	NA	NA	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
32	If write-down, full or partial	NA	NA	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	NA	NA	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	NA	NA	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Additional Tier 1	Participating notes	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA

1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0010456764	FR0010477125	144a : US05565AAB98 RegS : USF1058YHX97	FR0010533026
3	Governing law(s) of the instrument	French	French	New York State/ Condition 3 French law	French
Regulatory capital treatment					
4	Transitional CRR rules	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	636 M EUR	441 M EUR	809 M EUR	282 M EUR
9	Nominal value of instrument (in issuance currency)	638 M EUR	600 M USD	1,100 M USD	200 M GBP
	Nominal value of instrument (in euros)	638 M EUR	444 M EUR	820 M EUR	289 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	29/03/2007	06/06/2007	25/06/2007	10/10/2007
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 13/04/2017 + Tax call + Capital event call at par	Call option on 06/06/2012 + Tax call + Capital event call at par	Call option on 25/06/2037 + Tax call + Capital event call at par	Call option on 23/10/2017 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	5.019% and then 3-month Euribor + 1.72%	6.5%	7.195% and then USD 3-month Libor + 1.29%	7.436% and then GBP 3-month Libor + 1.85%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
21	Existence of step-up or other incentive to redeem	Yes	No	No	No
22	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
32	If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0010638338	FR0010662023	FR0010821108	FR0010821116
3	Governing law(s) of the instrument	French	French	French	French
Regulatory capital treatment					
4	Transitional CRR rules	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	500 M EUR	100 M EUR	7 M EUR	2 M EUR
9	Nominal value of instrument (in issuance currency)	500 M EUR	100 M EUR	17 M EUR	2 M EUR
	Nominal value of instrument (in euros)	500 M EUR	100 M EUR	17 M EUR	2 M EUR
9a	Issue price	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	30/06/2008	18/09/2008	29/12/2009	29/12/2009
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 02/07/2018 + Tax call + Capital event call at par	Call option on 18/09/2018 + Tax call + Capital event call at par	Call option on 29/12/2019 + Tax call + Capital event call at par	Call option on 29/12/2019 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
Dividends/coupons					
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Floating
18	Coupon rate and any related index	7.781% and then 3-month Euribor + 3.75%	7.570% and then 3-month Euribor + 3.925%	7.028% and then 3-month Euribor + 4.75%	3-month Euribor + 3.75% and then 3-month Euribor + 4.75%
19	Existence of a dividend stopper	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
21	Existence of step-up or other incentive to redeem	Yes	Yes	Yes	Yes
22	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA
30	Write-down features	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
32	If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA

1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0010821132	FR0010821124	XS1247508903	144a : US05565AAN37 RegS : USF1R15XK367	144a : US05565AAQ67 RegS : USF1R15XK441
3	Governing law(s) of the instrument	French	French	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment						
4	Transitional CRR rules	AT1	AT1	AT1	AT1	AT1
5	Post-transitional CRR rules	Ineligible	Ineligible	AT1	AT1	AT1
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	49 M EUR	0 M EUR	750 M EUR	1,344 M EUR	1,325 M EUR
9	Nominal value of instrument (in issuance currency)	70 M USD	1 M USD	750 M EUR	1,500 M USD	1 500 M USD
	Nominal value of instrument (in euros)	49 M EUR	0 M EUR	750 M EUR	1,348 M EUR	1 325 M EUR
9a	Issue price	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	30/12/2009	30/12/2009	17/06/2015	19/08/2015	30/03/2016
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 30/12/2019 + Tax call + Capital event call at par	Call option on 30/12/2019 + Tax call + Capital event call at par	Call option on 17/06/2022 + Tax call + Capital event call at par	Call option on 19/08/2025 + Tax call + Capital event call at par	Call option on 30/03/2021 + Tax call + Capital event call at par
16	Subsequent call dates, if applicable	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	Every 5 years after the first call
Dividends/coupons						
17	Fixed or floating dividend/coupon	Floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18	Coupon rate and any related index	USD 3-month Libor + 3.75% and then USD 3-month Libor + 4.75%	7.384% and then USD 3-month Libor + 4.75%	6.125% and then after each reset date : MS+5.23%	7.375% and then after each reset date : MS+5.15%	7.625% and then after each reset date : MS + 6.314%
19	Existence of a dividend stopper	No	No	No	No	No, Alignment event clause
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Fully discretionary	Fully discretionary	Fully discretionary
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of step-up or other incentive to redeem	Yes	Yes	No	No	No
22	Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30	Write-down features	Yes	Yes	Yes	Yes	Yes
31	If write-down, write-down trigger(s)	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
32	If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
33	If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary	Temporary
34	If temporary write-down, description of write-up mechanism	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Participating notes	Participating notes
36	No-compliant transitioned features	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA

		19	20	21	22	23	24
1	Issuer	BNP Paribas SA	BNP Paribas Fortis	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	144a : US05565ACA97 RegS : USF1R15XK698	BE0933899800	FR0000047664	FR0000140063	FR0000572646	FR00008131403
3	Governing law(s) of the instrument	English French (status of the Notes)	New York state	French	French	French	French
Regulatory capital treatment							
4	Transitional CRR rules	AT1	AT1	T2	T2	T2	T2
5	Post-transitional CRR rules	AT1	Ineligible	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Solo/ Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 51, 52	- CASHES ⁽¹⁾ - CRR Art. 484	- Participating notes - CRR Art. 62, 63	- Participating notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	701 M EUR	162 M EUR	27 M EUR	188 M EUR	254 M EUR	260 M EUR
9	Nominal value of instrument (in issuance currency)	750 M USD	948 M EUR	27 M EUR	192 M EUR	254 M EUR	274 M USD
	Nominal value of instrument (in euros)	710 M EUR	948 M EUR	27 M EUR	192 M EUR	254 M EUR	260 M EUR
9a	Issue price	100%	100%	100%	100%	100%	100%
9b	Redemption price	100%	NA	According to the conditions detailed in the law of January 3rd, 1983	According to the conditions detailed in the law of January 3rd, 1983	100%	100%
10	Accounting classification	Shareholders' equity	Fair value option	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	14/12/2016	19/12/2007	30/07/1984	30/07/1984	07/10/1985	22/09/1986
12	Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Yes	No	No	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	Call option on 14/03/2022 + Tax call + Capital event call at par	NA	NA	NA	NA	For each interest rate payment date, at par
16	Subsequent call dates, if applicable	Every 5 years after the first call	NA	NA	NA	NA	For each interest rate payment dates
Dividends/coupons							
17	Fixed or floating dividend/coupon	Fixed to floating	Floating	Floating	Floating	Floating	Floating
18	Coupon rate and any related index	6.750% and then after each reset date: MS + 4.916%	3-month Euribor + 2%	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	TMO-0.25%	USD 6-month Libor + 0.075%
19	Existence of a dividend stopper	No, Alignment event clause	NA ⁽¹⁾	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory ⁽¹⁾	Mandatory	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Mandatory ⁽¹⁾	Mandatory	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾
21	Existence of step-up or other incentive to redeem	No	NA	NA	NA	NA	No
22	Cumulative or non-cumulative	Non-cumulative	ACSM ⁽¹⁾	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	Ageas' share price	NA	NA	NA	NA
25	If convertible, fully or partially	NA	Fully	NA	NA	NA	NA
26	If convertible, conversion rate	NA	Optional at holders' discretion ⁽²⁾	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	Optional at holders' discretion ⁽²⁾	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	Ordinary shares	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	Ageas	NA	NA	NA	NA
30	Write-down features	Yes	No	No	No	No	No
31	If write-down, write-down trigger(s)	Group Common Equity Tier 1 ratio below 5.125%	NA	NA	NA	NA	NA
32	If write-down, full or partial	Fully or Partially	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	Temporary	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Subordinated debt	Subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	Yes ⁽¹⁾	No	No	No	No
37	If yes, non-compliant features	NA	See Final Terms	NA	NA	NA	NA

		25	26	27	28	29	30	31
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	XS0111271267	XS0123523440	XS0142073419	XS0152588298	XS0214573023	FR0010203240	XS0320303943
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	French	English French (status of the Notes)
Regulatory capital treatment								
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	Ineligible	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	4 M EUR	30 M EUR	336 M EUR	20 M EUR	50 M EUR	16 M EUR	194 M EUR
9	Nominal value of instrument (in issuance currency)	5 M EUR	30 M EUR	288 M GBP	15 M EUR	50 M EUR	159 M EUR	928 M EUR
	Nominal value of instrument (in euros)	5 M EUR	30 M EUR	336 M EUR	15 M EUR	50 M EUR	159 M EUR	928 M EUR
9a	Issue price	99,5%	100%	99,875%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	Fair value option	Amortised cost	Amortised cost	Fair value option	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	22/05/2000	16/01/2001	24/01/2002	16/08/2002	17/03/2005	29/05/2005	07/09/2007
12	Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	22/05/2020	23/01/2031	24/01/2022	16/08/2022	17/03/2025	29/06/2017	07/09/2017
14	Issuer call subject to prior supervisory approval	No	No	No	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	Call option on 17/03/2020 + Tax call at par	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	For each interest rate payment date	NA	NA
Dividends/coupons								
17	Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Floating	Floating	Fixed
18	Coupon rate and any related index	7% and then CMS linked	6.41%	5.75%	1.5%+5*(EUR 20-year CMS - EUR 2-year CMS) cap at 7%; floor at 3.25%	3-month Euribor + 0.2% and then 3-month Euribor + 0.70%	Inflation-linked with a minimum of 1.1125%	5.431%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA	Yes	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA	NA

		32	33	34	35	36	37	38
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	FR0010517334	XS0354181058	XS1046827405	XS1120649584	US05579T5G71	XS1190632999	XS1199956712
3	Governing law(s) of the instrument	French	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	New York state	English French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment								
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	56 M EUR	22 M EUR	1 428 M EUR	750 M EUR	947 M EUR	1,500 M EUR	205 M EUR
9	Nominal value of instrument (in issuance currency)	375 M EUR	85 M EUR	1,500 M EUR	750 M EUR	1,000 M USD	1,500 M EUR	1,500 M CNY
	Nominal value of instrument (in euros)	375 M EUR	85 M EUR	1,500 M EUR	750 M EUR	949 M EUR	1,500 M EUR	205 M EUR
9a	Issue price	100%	100%	99,308%	99,524%	99,116%	99,64%	99,563%
9b	Redemption price	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	28/09/2007	18/04/2008	20/03/2014	14/10/2014	14/10/2014	17/02/2015	17/03/2015
12	Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	28/09/2017	18/04/2018	20/03/2026	14/10/2027	15/10/2024	17/02/2025	17/03/2025
14	Issuer call subject to prior supervisory approval	No	No	Yes	Yes	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	NA	NA	20/03/2021	14/10/2022	NA	NA	17/03/2020
16	Subsequent call dates, if applicable	NA	NA	No	No	NA	NA	No
Dividends/coupons								
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	5.2%	3-month Euribor + 0.90%	2.875% and then after each reset date : MS+1.65%	2.625% and then after each reset date : MS+1.83%	4.25%	2.375%	5% and then after each reset date : CNH Hibor + 4.213%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	No	No	NA	NA	No
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA	NA

		39	40	41	42	43	44
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2	ISIN	CH0282344339	144a : US05581KAA97 RegS : US05581LAA70	XS1325645825	XS1329514977	XS1378880253	144a: US05565AAR41 RegS : USF1R15XK516
3	Governing law(s) of the instrument	English French (status of the Notes)	New York State French (statut)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	New York State French (status of the Notes)
Regulatory capital treatment							
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	93 M EUR	949 M EUR	748 M EUR	164 M EUR	748 M EUR	1,187 M EUR
9	Nominal value of instrument (in issuance currency)	100 M CHF	1,000 M USD	750 M EUR	250 M SGD	750 M EUR	1,250 M USD
	Nominal value of instrument (in euros)	93 M EUR	949 M EUR	750 M EUR	164 M EUR	750 M EUR	1,187 M EUR
9a	Issue price	101,08%	99,05%	99,411%	100%	99,947%	99,824%
9b	Redemption price	100%	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	05/06/2015	28/09/2015	27/11/2015	03/12/2015	11/03/2016	12/05/2016
12	Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	05/06/2025	28/09/2025	27/01/2026	03/12/2025	01/10/2026	12/05/2026
14	Issuer call subject to prior supervisory approval	No	No	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	03/12/2020	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	No	NA	NA
Dividends/coupons							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	1.75%	4.375%	2.75%	4.3%	2.875%	4.375%
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	No	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA

		45	46	47	48	49	50	51
1	Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNPP Fortis Funding	BNPP Fortis Funding
2	ISIN	XS1423878591	XS1437600221	XS1470601656	XS1485725854	Other T2 < 5 M EUR nominal value	XS0063913387	XS0123739533
3	Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)		Luxembourg	Luxembourg
Regulatory capital treatment								
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	T2	Ineligible	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	373 M EUR	190 M EUR	750 M EUR	192 M EUR	6 M EUR	26 M EUR	31 M EUR
9	Nominal value of instrument (in issuance currency)	545 M AUD	200 M USD	750 M EUR	280 M AUD	6 M EUR	35 M USD	30 M EUR
	Nominal value of instrument (in euros)	373 M EUR	190 M EUR	750 M EUR	192 M EUR	6 M EUR	33 M EUR	30 M EUR
9a	Issue price	99,844%	100,000%	99,474%	99,012%		98%	100%
9b	Redemption price	100%	100%	100%	100%		100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	31/05/2016	30/06/2016	11/08/2016	09/09/2016		15/02/1996	25/01/2001
12	Undated or dated	Dated	Dated	Dated	Dated		Perpetual	Dated
13	Original maturity date	31/05/2028	30/06/2028	11/01/2027	09/03/2027		No maturity	27/01/2031
14	Issuer call subject to prior supervisory approval	Yes	No	No	No		Yes	No
15	Optional call date, contingent call dates and redemption amount	31/05/2023	NA	NA	NA		15/02/2021	NA
16	Subsequent call dates, if applicable	No	NA	NA	NA		Every 6 months	NA
Dividends/coupons								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed		Floating	Fixed
18	Coupon rate and any related index	5,0%	4.2%	2.25%	4.625%		USD 6-month Libor+ 0.77%	6.45%
19	Existence of a dividend stopper	No	No	No	No		No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory		Partially discretionary	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory		Partially discretionary	Mandatory
21	Existence of step-up or other incentive to redeem	No	NA	NA	NA		Yes	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative		Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible		Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA		NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA		NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA		NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA		NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA		NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA		NA	NA
30	Write-down features	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA	NA

		52	53	54	55	56	57	58
1	Issuer	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding
2	ISIN	XS0237348692	XS0240062553	XS0255154717	XS0280951392	XS0284019907	XS0288084881	XS0293631296
3	Governing law(s) of the instrument	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg
Regulatory capital treatment								
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	2 M EUR	1 M EUR	10 M EUR	1 M EUR	2 M EUR	2 M EUR	3 M EUR
9	Nominal value of instrument (in issuance currency)	10 M EUR	5 M EUR	11 M EUR	50 M EUR	50 M EUR	50 M EUR	50 M EUR
	Nominal value of instrument (in euros)	10 M EUR	5 M EUR	11 M EUR	50 M EUR	50 M EUR	50 M EUR	50 M EUR
9a	Issue price	102%	100%	102%	101,82%	101,9%	102%	102%
9b	Redemption price	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	Fair value option	Fair value option	Fair value option	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	06/02/2006	06/03/2006	29/06/2006	21/02/2007	26/02/2007	30/03/2007	04/05/2007
12	Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	06/02/2018	06/03/2018	29/06/2021	21/02/2017	26/02/2017	30/03/2017	04/05/2017
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
Dividends/coupons								
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	CMS linked	CMS linked	CMS linked	4.4%	4.5%	4.6%	4.4%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA	NA

		59	60	61	62	63	64	65
1	Issuer	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2	ISIN	XS0301637459	XS0318517009	XS0370380247	BE2134390027	BE2134507224	BE2135041710	BE2135866231
3	Governing law(s) of the instrument	Luxembourg	Luxembourg	Luxembourg	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment								
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	8 M EUR	7 M EUR	8 M EUR	0 M EUR	0 M EUR	0 M EUR	0 M EUR
9	Nominal value of instrument (in issuance currency)	75 M EUR	50 M EUR	25 M EUR	8 M EUR	7 M EUR	5 M EUR	5 M EUR
	Nominal value of instrument (in euros)	75 M EUR	50 M EUR	25 M EUR	8 M EUR	7 M EUR	5 M EUR	5 M EUR
9a	Issue price	102%	102%	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Fair value option	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	03/07/2007	28/09/2007	18/06/2008	01/01/2007	01/02/2007	01/03/2007	01/07/2007
12	Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	03/07/2017	28/09/2017	18/06/2018	01/01/2017	01/02/2017	01/03/2017	01/07/2017
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
Dividends/coupons								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	4.8%	5%	Equity linked	4.15%	4.15%	4.35%	4.6%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA	NA

		66	67	68	69	70	71	72
1	Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2	ISIN	BE2136461362	BE0933514839	BE2136810949	BE2136927172	BE0933860414	BE0933831126	BE2137393952
3	Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment								
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 M EUR	179 M EUR	1 M EUR	2 M EUR	49 M EUR	34 M EUR	2 M EUR
9	Nominal value of instrument (in issuance currency)	8 M EUR	1,225 M EUR	6 M EUR	8 M EUR	252 M EUR	178 M EUR	8 M EUR
	Nominal value of instrument (in euros)	8 M EUR	1,225 M EUR	6 M EUR	8 M EUR	252 M EUR	178 M EUR	8 M EUR
9a	Issue price	100%	100%	100%	100%	100%	102%	100%
9b	Redemption price	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Fair value option	Amortised cost	Amortised cost
11	Original date of issuance	01/10/2007	04/10/2007	01/11/2007	01/12/2007	05/12/2007	28/12/2007	01/01/2008
12	Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	01/10/2017	04/10/2017	01/11/2017	01/12/2017	05/12/2017	28/12/2017	01/01/2018
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
Dividends/coupons								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed
18	Coupon rate and any related index	4.7%	5.757%	4.7%	4.7%	CMS linked	5.6%	5.05%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA	NA

		73	74	75	76	77	78	79
1	Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2	ISIN	BE0934083701	BE0934259525	BE0934414138	BE0934551533	BE0934549511	BE2138503419	BE2138523615
3	Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment								
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	Ineligible	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	48 M EUR	40 M EUR	15 M EUR	7 M EUR	71 M EUR	5 M EUR	14 M EUR
9	Nominal value of instrument (in issuance currency)	200 M EUR	150 M EUR	50 M EUR	25 M EUR	75 M EUR	10 M EUR	29 M EUR
	Nominal value of instrument (in euros)	200 M EUR	150 M EUR	50 M EUR	25 M EUR	75 M EUR	10 M EUR	29 M EUR
9a	Issue price	102%	102%	102%	102%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	26/03/2008	30/04/2008	27/06/2008	30/06/2008	11/07/2008	01/05/2009	01/06/2009
12	Undated or dated	Dated	Dated	Dated	Dated	Perpetual	Dated	Dated
13	Original maturity date	26/03/2018	30/04/2018	27/06/2018	02/07/2018	No maturity	01/05/2019	01/06/2019
14	Issuer call subject to prior supervisory approval	No	No	No	No	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	11/07/2018	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	Quarterly	NA	NA
Dividends/coupons								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.65%	5.75%	5.75%	6-month Euribor + 1.3%	7.5%	6.4%	6.4%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA	Yes	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA	NA

		80	81	82	83	84	85	86
1	Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2	ISIN	BE2138548869	BE2138586273	BE2138701450	BE2138723678	BE2138800476	BE2138836835	BE2138866162
3	Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment								
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	4 M EUR	3 M EUR	4 M EUR	7 M EUR	5 M EUR	3 M EUR	0 M EUR
9	Nominal value of instrument (in issuance currency)	8 M EUR	5 M EUR	7 M EUR	12 M EUR	10 M EUR	5 M EUR	7 M EUR
	Nominal value of instrument (in euros)	8 M EUR	5 M EUR	7 M EUR	12 M EUR	10 M EUR	5 M EUR	7 M EUR
9a	Issue price	100%	100%	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	01/07/2009	01/07/2009	01/09/2009	01/10/2009	01/11/2009	01/12/2009	01/01/2010
12	Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	01/07/2019	01/07/2019	01/09/2019	01/10/2019	01/11/2019	01/12/2019	01/01/2017
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA	NA
Dividends/coupons								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.3%	4.9%	4.75%	4.75%	4.65%	4.4%	3.9%
19	Existence of a dividend stopper	No	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA	NA

		87	88	89	90	91	92
1	Issuer	BNP Paribas Fortis	BGL BNP Paribas	BGL BNP Paribas	BGL BNP Paribas	Türk Ekonomi Bankası A.S	Von Essen Gmbh & Co. KG Bankgesellschaft
2	ISIN	Other T2 < 5 M EUR nominal value	XS0213730798	XS0213859647	XS0221500068	XS0780562665	Other T2 < 5 M EUR nominal value
3	Governing law(s) of the instrument	Belgian	Luxembourg	Luxembourg	Luxembourg	Turkish	German
Regulatory capital treatment							
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	T2	T2	Ineligible	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	26 M EUR	20 M EUR	21 M EUR	29 M EUR	65 M EUR	24 M EUR
9	Nominal value of instrument (in issuance currency)	89 M EUR	30 M EUR	30 M EUR	20 M EUR	65 M USD	41 M EUR
	Nominal value of instrument (in euros)	89 M EUR	30 M EUR	30 M EUR	20 M EUR	62 M EUR	41 M EUR
9a	Issue price	100%	100%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Fair value option	Fair value option	Fair value option	Amortised cost	Amortised cost
11	Original date of issuance		09/03/2005	11/03/2005	21/06/2005	14/05/2012	
12	Undated or dated		Dated	Dated	Dated	Dated	
13	Original maturity date		09/03/2020	11/03/2020	21/06/2035	14/05/2024	
14	Issuer call subject to prior supervisory approval		No	No	No	Yes	
15	Optional call date, contingent call dates and redemption amount		NA	NA	NA	14/05/2019	
16	Subsequent call dates, if applicable		NA	NA	NA	NA	
Dividends/coupons							
17	Fixed or floating dividend/coupon		Floating	Floating	Floating	Floating	Fixed
18	Coupon rate and any related index		CMS linked	CMS linked	CMS linked	USD 6-month Libor + 5.75%	Diverse
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21	Existence of step-up or other incentive to redeem	NA	NA	NA	NA	No	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	No-compliant transitioned features	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA

(1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES (*Convertible And Subordinated Hybrid Equity-linked Securities*) holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 185 of 2016 Registration Document, notes B and C.