

NOTES TO THE CAPITAL INSTRUMENTS MAIN FEATURES TEMPLATES

In accordance with the Commission Implementing Regulation No. 1423/2013 of 20 December 2013 laying down the technical standards with regard to disclosure of own funds requirements for institutions, the capital instruments main features are completed as presented in Annex II.

Only capital instruments contributing to Consolidated Capital are disclosed in this template.

The capital instruments are sorted according to the instrument type as per line 7 (Ordinary shares for Common Equity Tier 1, Preferred shares, Undated Super Subordinated Notes, CASHES, for Additional Tier 1, Participating notes, undated subordinated notes and redeemable subordinated debt for Tier 2), then sorted by issuer legal entity, then by issuing date (from the oldest to the most recent one).

Private placements are not reported in this template, if for confidentiality reasons, investors have not authorised disclosure of the instruments characteristics to financial news agencies such as Bloomberg.

This template summarises the main features of capital instruments. The reader should refer to the legal documentation of the issuances, in particular all items regarding discretion of coupon payments, and all exceptions

All issuances with underlying notional amount below €5 million have been aggregated in the template.

Details for the use of the table

8	Amount recognised in regulatory capital (in millions of currency , as of last closing date)	The reported amount is updated as of most recent reporting date, on a half-year basis.
9	Nominal amount of instrument	Nominal amount outstanding as of most recent reporting date The amount may differ from the initial issuance amount, due to possible tender or exchange offer.
9b	Redemption price	Redemption price of the instrument as of the theoretical redemption date, call date or maturity date for redeemable subordinated debt. Not applicable (NA) for perpetual instruments with no calls.
10	Accounting classification	Detailed classification in the notes to the Consolidated Financial Statements. The three categories are the following : <ul style="list-style-type: none"> • <u>Shareholders' equity</u>: Issuances recorded in equity under "Capital and retained earnings". Interest on the instruments is treated in the same way as dividends. • <u>Amortised cost</u>: issues of debt securities are initially recognised at the issue value including transaction costs, and are subsequently measured at amortised cost using the effective interest method. • <u>Fair value through profit or loss (fair value option)</u>: financial liabilities designated on initial recognition as at fair value through profit or loss. For more details on accounting methods, please refer to annex 1.c. Financial assets and financial liabilities.
35	Position in subordinated hierarchy in liquidation (specify instruments to which it is most immediately subordinated)	For each category of instrument, the instrument immediately senior is mentioned. <ul style="list-style-type: none"> • <u>Common Equity Tier 1</u> is junior to all Additional Tier 1 instruments, • <u>Additional Tier 1</u>: The Undated Super Subordinated Notes and other Additional Tier 1 eligible or not eligible in Basel 3 are junior to participating notes; • <u>Participating Notes</u> are junior to subordinated debt ; • <u>Tier 2</u>: The undated subordinated notes as well as the redeemable subordinated debt are junior to less junior debt.

	1	2	3	4	5
1 Issuer	BNP Paribas SA	Cofinoga Funding 2	Cofinoga Funding 2	BNP Paribas SA	BNP Paribas SA
2 ISIN	FR0000131104	XS0182774256	XS0182774256	FR0010239368	FR0010239319
3 Governing law(s) of the instrument	French	English	English	French	French
Regulatory capital treatment					
4 Transitional CRR rules	CET1	AT1	AT1	AT1	AT1
5 Post-transitional CRR rules	CET1	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Solo/ Consolidated	Solo/ Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	Ordinary share	- Preferred shares - CRR Art. 484	- Preferred shares - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	26.972 M EUR	46 M EUR	27 M EUR	334 M EUR	998 M EUR
9 Nominal value of instrument (in issuance currency)	2,493 M EUR	50 M EUR	30 M EUR	400 M USD	1,000 M EUR
Nominal value of instrument (in euros)	2,493 M EUR	50 M EUR	30 M EUR	335 M EUR	1,000 M EUR
9a Issue price	NA	100%	100%	100%	100%
9b Redemption price	NA	100%	100%	100%	100%
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	NA	15/01/2004	14/05/2004	04/10/2005	06/10/2005
12 Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	NA	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	NA	15/01/2014	15/01/2014	Call option on 17/10/2011 + Tax call + Capital event call at par	Call option on 17/10/2011 + Tax call + Capital event call at par
16 Subsequent call dates, if applicable	NA	Quarterly	Quarterly	For each interest rate payment date	For each interest rate payment date
Dividends/coupons					
17 Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed	Fixed
18 Coupon rate and any related index	NA	TEC10 + 1.35%	TEC10 + 1.35%	6.25%	4.875%
19 Existence of a dividend stopper	NA	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Partially discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	Partially discretionary	Partially discretionary	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	NA	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	NA	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30 Write-down features	NA	No	No	Yes	Yes
31 If write-down, write-down trigger(s)	NA	NA	NA	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
32 If write-down, full or partial	NA	NA	NA	Fully or Partially	Fully or Partially
33 If write-down, permanent or temporary	NA	NA	NA	Temporary	Temporary
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Additional Tier 1	Participating notes	Participating notes	Participating notes	Participating notes
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA

	6	7	8	9	10
1 Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2 ISIN	FR0010348557	FR0010348565	FR0010456764	FR0010477125	US05565AAB98
3 Governing law(s) of the instrument	French	French	French	French	New York State/ Condition 3 French law
Regulatory capital treatment					
4 Transitional CRR rules	AT1	AT1	AT1	AT1	AT1
5 Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	238 M EUR	150 M EUR	631 M EUR	442 M EUR	817 M EUR
9 Nominal value of instrument (in issuance currency)	163 M GBP	150 M EUR	638 M EUR	600 M USD	1,100 M USD
Nominal value of instrument (in euros)	238 M EUR	150 M EUR	638 M EUR	444 M EUR	820 M EUR
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	05/07/2006	13/07/2006	29/03/2007	06/06/2007	25/06/2007
12 Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Call option on 13/07/2016 + Tax call + Capital event call at par	Call option on 13/07/2026 + Tax call + Capital event call at par	Call option on 13/04/2017 + Tax call + Capital event call at par	Call option on 06/06/2012 + Tax call + Capital event call at par	Call option on 25/06/2037 + Tax call + Capital event call at par
16 Subsequent call dates, if applicable	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
Dividends/coupons					
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed	Fixed to floating
18 Coupon rate and any related index	5.954% and then GBP 3-month Libor + 1.81%	5.45% and then 3-month Euribor + 1.92%	5.019% and then 3-month Euribor + 1.72%	6.5%	7.195% and then USD 3-month Libor + 1.29%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
21 Existence of step-up or other incentive to redeem	Yes	Yes	Yes	NA	NA
22 Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30 Write-down features	Yes	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
32 If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
33 If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary	Temporary
34 If temporary write-down, description of write-up mechanism	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Participating notes	Participating notes
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA

	11	12	13	14	15
1 Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2 ISIN	FR0010533026	FR0010638338	FR0010662023	FR0010821108	FR0010821116
3 Governing law(s) of the instrument	French	French	French	French	French
Regulatory capital treatment					
4 Transitional CRR rules	AT1	AT1	AT1	AT1	AT1
5 Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	289 M EUR	500 M EUR	100 M EUR	7 M EUR	2 M EUR
9 Nominal value of instrument (in issuance currency)	200 M GBP	500 M EUR	100 M EUR	17 M EUR	2 M EUR
Nominal value of instrument (in euros)	289 M EUR	500 M EUR	100 M EUR	17 M EUR	2 M EUR
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	10/10/2007	30/06/2008	18/09/2008	29/12/2009	29/12/2009
12 Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Call option on 23/10/2017 + Tax call + Capital event call at par	Call option on 02/07/2018 + Tax call + Capital event call at par	Call option on 18/09/2018 + Tax call + Capital event call at par	Call option on 29/12/2019 + Tax call + Capital event call at par	Call option on 29/12/2019 + Tax call + Capital event call at par
16 Subsequent call dates, if applicable	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date
Dividends/coupons					
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating	Floating
18 Coupon rate and any related index	7.436% and then GBP 3-month Libor + 1.85%	7.781% and then 3-month Euribor + 3.75%	7.570% and then 3-month Euribor + 3.925%	7.028% and then 3-month Euribor + 4.75%	3-month Euribor + 3.75% and then 3-month Euribor + 4.75%
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"
21 Existence of step-up or other incentive to redeem	NA	Yes	Yes	Yes	Yes
22 Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30 Write-down features	Yes	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.
32 If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
33 If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary	Temporary
34 If temporary write-down, description of write-up mechanism	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Participating notes	Participating notes
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA

	16	17	18	19	20
1 Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2 ISIN	FR0010821132	FR0010821124	XS1247508903	144a : US05565AAN37 RegS : USF1R15XK367	144a : US05565AAQ67 RegS : USF1R15XK441
3 Governing law(s) of the instrument	French	French	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment					
4 Transitional CRR rules	AT1	AT1	AT1	AT1	AT1
5 Post-transitional CRR rules	Ineligible	Ineligible	AT1	AT1	AT1
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 484	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52	- Undated super subordinated notes - CRR Art. 51, 52
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	49 M EUR	0 M EUR	750 M EUR	1.342 M EUR	1.320 M EUR
9 Nominal value of instrument (in issuance currency)	70 M USD	1 M USD	750 M EUR	1,500 M USD	1,500 M USD
Nominal value of instrument (in euros)	49 M EUR	0 M EUR	750 M EUR	1.348 M EUR	1.325 M EUR
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	30/12/2009	30/12/2009	17/06/2015	19/08/2015	30/03/2016
12 Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	Call option on 30/12/2019 + Tax call + Capital event call at par	Call option on 30/12/2019 + Tax call + Capital event call at par	Call option on 17/06/2022 + Tax call + Capital event call at par	Call option on 19/08/2025 + Tax call + Capital event call at par	Call option on 30/03/2021 + Tax call + Capital event call at par
16 Subsequent call dates, if applicable	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	For each interest rate payment date	Every 5 years after the first call
Dividends/coupons					
17 Fixed or floating dividend/coupon	Floating	Fixed to floating	Fixed to floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	USD 3-month Libor + 3.75% and then USD 3-month Libor + 4.75%	7.384% and then USD 3-month Libor + 4.75%	6.125% and then after each reset date : MS+5.23%	7.375% and then after each reset date : MS+5.15%	7.625% and then after each reset date : MS + 6.314%
19 Existence of a dividend stopper	No	No	No	No	No, Alignment event clause
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Fully discretionary	Fully discretionary	Fully discretionary
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Full discretion except when terms of payment are mandatory "dividend pusher"	Full discretion except when terms of payment are mandatory "dividend pusher"	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of step-up or other incentive to redeem	Yes	Yes	NA	NA	NA
22 Cumulative or non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30 Write-down features	Yes	Yes	Yes	Yes	Yes
31 If write-down, write-down trigger(s)	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	If capital increase is not approved by the extraordinary General Meeting or is not sufficient.	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%	Group Common Equity Tier 1 ratio below 5.125%
32 If write-down, full or partial	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
33 If write-down, permanent or temporary	Temporary	Temporary	Temporary	Temporary	Temporary
34 If temporary write-down, description of write-up mechanism	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive Consolidated Net Income for at least two consecutive years following the end of trigger event.	Reinstatement of the principal in the event of positive consolidated Net Income within the limit of the Maximum Distributable Amount	Reinstatement of the principal in the event of positive consolidated Net Income within the limit of the Maximum Distributable Amount	Reinstatement of the principal in the event of positive consolidated Net Income within the limit of the Maximum Distributable Amount
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Participating notes	Participating notes	Participating notes	Participating notes
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA

	21	22	23	24	25
1 Issuer	BNP Paribas Fortis	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2 ISIN	BE0933899800	FR0000047664	FR0000140063	FR0000572646	FR0008131403
3 Governing law(s) of the instrument	New York state	French	French	French	French
Regulatory capital treatment					
4 Transitional CRR rules	AT1	T2	T2	T2	T2
5 Post-transitional CRR rules	Ineligible	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	- CASHES ⁽¹⁾ - CRR Art. 484	- Participating notes - CRR Art. 62, 63	- Participating notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63	- Undated subordinated notes - CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	198 M EUR	27 M EUR	188 M EUR	254 M EUR	247 M EUR
9 Nominal value of instrument (in issuance currency)	988 M EUR	27 M EUR	192 M EUR	254 M EUR	274 M USD
Nominal value of instrument (in euros)	988 M EUR	27 M EUR	192 M EUR	254 M EUR	247 M EUR
9a Issue price	100%	100%	100%	100%	100%
9b Redemption price	NA	According to the conditions detailed in the law of January 3rd, 1983	According to the conditions detailed in the law of January 3rd, 1983	100%	100%
10 Accounting classification	Fair value option	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	19/12/2007	30/07/1984	30/07/1984	07/10/1985	22/09/1986
12 Undated or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	No maturity	No maturity	No maturity	No maturity	No maturity
14 Issuer call subject to prior supervisory approval	No	No	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	For each interest rate payment date, at par
16 Subsequent call dates, if applicable	NA	NA	NA	NA	For each interest rate payment date
Dividends/coupons					
17 Fixed or floating dividend/coupon	Floating	Floating	Floating	Floating	Floating
18 Coupon rate and any related index	3-month Euribor + 2%	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	Depending on net income subject to a minimum of 85% of the TMO rate and a maximum of 130% of the TMO rate.	TMO-0.25%	USD 6-month Libor + 0.075%
19 Existence of a dividend stopper	NA ⁽¹⁾	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory ⁽¹⁾	Mandatory	Mandatory	Partially discretionary ⁽³⁾	Partially discretionary ⁽³⁾
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory ⁽¹⁾	Mandatory	Mandatory	Partially discretionary ⁽³⁾	
21 Existence of step-up or other incentive to redeem	No	NA	NA	NA	NA
22 Cumulative or non-cumulative	ACSM ⁽¹⁾	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	Ageas' share price	NA	NA	NA	NA
25 If convertible, fully or partially	Fully	NA	NA	NA	NA
26 If convertible, conversion rate	Optional at holders' discretion ⁽²⁾	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	Optional at holders' discretion ⁽²⁾	NA	NA	NA	NA
28 If convertible, instrument type convertible into	Ordinary shares	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	Ageas	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Participating notes	Subordinated debt	Subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	Yes ⁽¹⁾	No	No	No	No
37 If yes, non-compliant features	See Final Terms	NA	NA	NA	NA

	26	27	28	29	30	31
1 Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2 ISIN	XS0111271267	XS0123523440	XS0142073419	XS0152588298	XS0214573023	FR0010203240
3 Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	French
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	Ineligible	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	4 M EUR	30 M EUR	344 M EUR	20 M EUR	50 M EUR	32 M EUR
9 Nominal value of instrument (in issuance currency)	5 M EUR	30 M EUR	288 M GBP	15 M EUR	50 M EUR	159 M EUR
Nominal value of instrument (in euros)	5 M EUR	30 M EUR	344 M EUR	15 M EUR	50 M EUR	159 M EUR
9a Issue price	99.5%	100%	99.875%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Fair value option	Amortised cost	Amortised cost	Fair value option	Amortised cost	Amortised cost
11 Original date of issuance	22/05/2000	16/01/2001	24/01/2002	16/08/2002	17/03/2005	29/05/2005
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	22/05/2020	23/01/2031	24/01/2022	16/08/2022	17/03/2025	29/06/2017
14 Issuer call subject to prior supervisory approval	No	No	No	No	Yes	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	Call option on 17/03/2020 + Tax call at par	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	For each interest rate payment date	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Floating	Floating
18 Coupon rate and any related index	7% and then CMS linked	6.41%	5.75%	1.5%+5*(EUR 20-year CMS - EUR 2-year CMS) cap at 7%; floor at 3.25%	3-month Euribor + 0.2% and then 3-month Euribor + 0.70%	Inflation-linked with a minimum of 1.1125%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	Yes	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	32	33	34	35	36	37
1 Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2 ISIN	XS0320303943	XS0320303943	FR0010517334	XS0354181058	XS1046827405	XS1120649584
3 Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	French	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	218 M EUR	119 M EUR	93 M EUR	31 M EUR	1.428 M EUR	750 M EUR
9 Nominal value of instrument (in issuance currency)	928 M EUR	500 M EUR	375 M EUR	85 M EUR	1,500 M EUR	750 M EUR
Nominal value of instrument (in euros)	928 M EUR	500 M EUR	375 M EUR	85 M EUR	1.500 M EUR	750 M EUR
9a Issue price	100%	100%	100%	100%	99.308%	99.524%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	07/09/2007	18/04/2008	28/09/2007	18/04/2008	20/03/2014	14/10/2014
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	07/09/2017	07/09/2017	28/09/2017	18/04/2018	20/03/2026	14/10/2027
14 Issuer call subject to prior supervisory approval	No	No	No	No	Yes	Yes
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	20/03/2021	14/10/2022
16 Subsequent call dates, if applicable	NA	NA	NA	NA	No	No
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed to floating	Fixed to floating
18 Coupon rate and any related index	5.431%	5.431%	5.2%	3-month Euribor + 0.90%	2.875% and then after each reset date : MS+1.65%	2.625% and then after each reset date : MS+1.83%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	38	39	40	41	42	43
1 Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2 ISIN	US05579T5G71	XS1190632999	XS1199956712	CH0282344339	144a : US05581KAA97 RegS : US05581LAA70	XS1325645825
3 Governing law(s) of the instrument	New York state	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	903 M EUR	1.500 M EUR	204 M EUR	92 M EUR	894 M EUR	750 M EUR
9 Nominal value of instrument (in issuance currency)	1,000 M USD	1,500 M EUR	1,500 M CNY	100 M CHF	1,000 M USD	750 M EUR
Nominal value of instrument (in euros)	903 M EUR	1.500 M EUR	204 M EUR	92 M EUR	894 M EUR	750 M EUR
9a Issue price	99.116%	99.64%	99.563%	101.08%	99.05%	99.411%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	14/10/2014	17/02/2015	17/03/2015	05/06/2015	28/09/2015	27/11/2015
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	15/10/2024	17/02/2025	17/03/2025	05/06/2025	28/09/2025	27/01/2026
14 Issuer call subject to prior supervisory approval	No	No	Yes	No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	17/03/2020	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	No	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.25%	2.375%	5% and then after each reset date : CNH Hibor + 4.213%	1.75%	4.375%	2.75%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	44	45	46	47	48
1 Issuer	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA	BNP Paribas SA
2 ISIN	XS1329514977	XS1378880253	144a: US05565AAR41 RegS : USF1R15XK516	XS1423878591	Other T2 < 5 M EUR nominal value
3 Governing law(s) of the instrument	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	English French (status of the Notes)	
Regulatory capital treatment					
4 Transitional CRR rules	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	167 M EUR	750 M EUR	1.128 M EUR	319 M EUR	6 M EUR
9 Nominal value of instrument (in issuance currency)	250 M SGD	750 M EUR	1,250 M USD	475 M AUD	6 M EUR
Nominal value of instrument (in euros)	167 M EUR	750 M EUR	1.128 M EUR	319 M EUR	6 M EUR
9a Issue price	100%	99.947%	99.824%	99.844%	
9b Redemption price	100%	100%	100%	100%	
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	03/12/2015	11/03/2016	12/05/2016	31/05/2016	
12 Undated or dated	Dated	Dated	Dated	Dated	
13 Original maturity date	03/12/2025	01/10/2026	12/05/2026	31/05/2028	
14 Issuer call subject to prior supervisory approval	Yes	No	No	Yes	
15 Optional call date, contingent call dates and redemption amount	03/12/2020	NA	NA	31/05/2023	
16 Subsequent call dates, if applicable	No	NA	NA	No	
Dividends/coupons					
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	
18 Coupon rate and any related index	4.3%	2.875%	4.375%	5.0%	
19 Existence of a dividend stopper	No	No	No	No	
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA

	49	50	51	52	53	54
1 Issuer	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding
2 ISIN	XS0063913387	XS0071344799	XS0123739533	XS0237348692	XS0240062553	XS0255154717
3 Governing law(s) of the instrument	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	Ineligible	Ineligible	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 484	CRR Art. 484	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	24 M EUR	44 M EUR	31 M EUR	3 M EUR	2 M EUR	11 M EUR
9 Nominal value of instrument (in issuance currency)	35 M USD	5,000 M JPY	30 M EUR	10 M EUR	5 M EUR	11 M EUR
Nominal value of instrument (in euros)	32 M EUR	44 M EUR	30 M EUR	10 M EUR	5 M EUR	11 M EUR
9a Issue price	98%	100%	100%	102%	100%	102%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Fair value option	Amortised cost	Fair value option	Fair value option	Fair value option
11 Original date of issuance	15/02/1996	24/12/1996	25/01/2001	06/02/2006	06/03/2006	29/06/2006
12 Undated or dated	Perpetual	Perpetual	Dated	Dated	Dated	Dated
13 Original maturity date	No maturity	No maturity	27/01/2031	06/02/2018	06/03/2018	29/06/2021
14 Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	15/02/2021	24/12/2016	NA	NA	NA	NA
16 Subsequent call dates, if applicable	Every 6 months	Every 6 months	NA	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating	Floating	Floating
18 Coupon rate and any related index	USD 6-month Libor+ 0.77%	4.12%	6.45%	CMS linked	CMS linked	CMS linked
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Partially discretionary	Partially discretionary	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	Yes	Yes	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	55	56	57	58	59	60
	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding
1 Issuer						
2 ISIN	XS0255903923	XS0260531297	XS0267937935	XS0269358734	XS0269360045	XS0280951392
3 Governing law(s) of the instrument	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	0 M EUR	2 M EUR	3 M EUR	4 M EUR	5 M EUR	6 M EUR
9 Nominal value of instrument (in issuance currency)	50 M EUR	50 M EUR	50 M EUR	50 M EUR	50 M EUR	50 M EUR
Nominal value of instrument (in euros)	50 M EUR	50 M EUR	50 M EUR	50 M EUR	50 M EUR	50 M EUR
9a Issue price	101.46%	102%	101.5%	101.32%	102%	101.82%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	11/07/2006	29/08/2006	25/10/2006	28/11/2006	29/12/2006	21/02/2007
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	11/07/2016	29/08/2016	25/10/2016	28/11/2016	29/12/2016	21/02/2017
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.25%	4.625%	4.25%	4.25%	4.2%	4.4%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	61	62	63	64	65	66
	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding	BNPP Fortis Funding
1 Issuer						
2 ISIN	XS0284019907	XS0288084881	XS0293631296	XS0301637459	XS0318517009	XS0370380247
3 Governing law(s) of the instrument	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg	Luxembourg
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	7 M EUR	7 M EUR	8 M EUR	15 M EUR	12 M EUR	11 M EUR
9 Nominal value of instrument (in issuance currency)	50 M EUR	50 M EUR	50 M EUR	75 M EUR	50 M EUR	25 M EUR
Nominal value of instrument (in euros)	50 M EUR	50 M EUR	50 M EUR	75 M EUR	50 M EUR	25 M EUR
9a Issue price	101.9%	102%	102%	102%	102%	100%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Fair value option
11 Original date of issuance	26/02/2007	30/03/2007	04/05/2007	03/07/2007	28/09/2007	18/06/2008
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	26/02/2017	30/03/2017	04/05/2017	03/07/2017	28/09/2017	18/06/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Floating
18 Coupon rate and any related index	4.5%	4.6%	4.4%	4.8%	5%	Equity linked
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	67	68	69	70	71	72
1 Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2 ISIN	BE2133685732	BE2133803947	BE2134036364	BE2134156592	BE2134273793	BE2134390027
3 Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	0 M EUR	1 M EUR	1 M EUR	1 M EUR	1 M EUR	1 M EUR
9 Nominal value of instrument (in issuance currency)	9 M EUR	16 M EUR	11 M EUR	7 M EUR	8 M EUR	8 M EUR
Nominal value of instrument (in euros)	9 M EUR	16 M EUR	11 M EUR	7 M EUR	8 M EUR	8 M EUR
9a Issue price	100%	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	01/08/2006	01/09/2006	01/10/2006	01/11/2006	01/12/2006	01/01/2007
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	01/08/2016	01/09/2016	01/10/2016	01/11/2016	01/12/2016	01/01/2017
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.4%	4.4%	4.15%	4.15%	4.15%	4.15%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	73	74	75	76	77	78
1 Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2 ISIN	BE2134507224	BE2135041710	BE2135866231	BE2136461362	BE0933514839	BE2136810949
3 Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	1 M EUR	1 M EUR	1 M EUR	2 M EUR	299 M EUR	2 M EUR
9 Nominal value of instrument (in issuance currency)	7 M EUR	5 M EUR	5 M EUR	8 M EUR	1,225 M EUR	6 M EUR
Nominal value of instrument (in euros)	7 M EUR	5 M EUR	5 M EUR	8 M EUR	1,225 M EUR	6 M EUR
9a Issue price	100%	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	01/02/2007	01/03/2007	01/07/2007	01/10/2007	04/10/2007	01/11/2007
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	01/02/2017	01/03/2017	01/07/2017	01/10/2017	04/10/2017	01/11/2017
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.15%	4.35%	4.6%	4.7%	5.757%	4.7%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	79	80	81	82	83	84
1 Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2 ISIN	BE2136927172	BE0933860414	BE0933831126	BE2137393952	BE0934083701	BE0934259525
3 Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	2 M EUR	76 M EUR	51 M EUR	2 M EUR	69 M EUR	55 M EUR
9 Nominal value of instrument (in issuance currency)	8 M EUR	252 M EUR	178 M EUR	8 M EUR	200 M EUR	150 M EUR
Nominal value of instrument (in euros)	8 M EUR	252 M EUR	178 M EUR	8 M EUR	200 M EUR	150 M EUR
9a Issue price	100%	100%	102%	100%	102%	102%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Fair value option	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	01/12/2007	05/12/2007	28/12/2007	01/01/2008	26/03/2008	30/04/2008
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	01/12/2017	05/12/2017	28/12/2017	01/01/2018	26/03/2018	30/04/2018
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.7%	CMS linked	5.6%	5.05%	5.65%	5.75%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

1	Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2	ISIN	BE0934414138	BE0934551533	BE0934549511	BE2138503419	BE2138523615	BE2138547853
3	Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment							
4	Transitional CRR rules	T2	T2	T2	T2	T2	T2
5	Post-transitional CRR rules	T2	T2	Ineligible	T2	T2	T2
6	Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7	Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	20 M EUR	10 M EUR	69 M EUR	6 M EUR	17 M EUR	0 M EUR
9	Nominal value of instrument (in issuance currency)	50 M EUR	25 M EUR	75 M EUR	10 M EUR	29 M EUR	12 M EUR
	Nominal value of instrument (in euros)	50 M EUR	25 M EUR	75 M EUR	10 M EUR	29 M EUR	12 M EUR
9a	Issue price	102%	102%	100%	100%	100%	100%
9b	Redemption price	100%	100%	100%	100%	100%	100%
10	Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11	Original date of issuance	27/06/2008	30/06/2008	11/07/2008	01/05/2009	01/06/2009	01/07/2009
12	Undated or dated	Dated	Dated	Perpetual	Dated	Dated	Dated
13	Original maturity date	27/06/2018	02/07/2018	No maturity	01/05/2019	01/06/2019	01/07/2016
14	Issuer call subject to prior supervisory approval	No	No	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	NA	NA	11/07/2018	NA	NA	NA
16	Subsequent call dates, if applicable	NA	NA	Quarterly	NA	NA	NA
Dividends/coupons							
17	Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	5.75%	6-month Euribor + 1.3%	7.5%	6.4%	6.4%	4.8%
19	Existence of a dividend stopper	No	No	No	No	No	No
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory	Mandatory
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Partially discretionary	Mandatory	Mandatory	Mandatory
21	Existence of step-up or other incentive to redeem	NA	NA	Yes	NA	NA	NA
22	Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25	If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26	If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27	If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28	If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29	If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30	Write-down features	No	No	No	No	No	No
31	If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32	If write-down, full or partial	NA	NA	NA	NA	NA	NA
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35	Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36	Non-compliant transitioned features	No	No	No	No	No	No
37	If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	91	92	93	94	95	96
1 Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2 ISIN	BE2138585267	BE2138548869	BE2138586273	BE2138607483	BE2138634750	BE2138700445
3 Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	0 M EUR	5 M EUR	3 M EUR	0 M EUR	0 M EUR	0 M EUR
9 Nominal value of instrument (in issuance currency)	6 M EUR	8 M EUR	5 M EUR	5 M EUR	7 M EUR	10 M EUR
Nominal value of instrument (in euros)	6 M EUR	8 M EUR	5 M EUR	5 M EUR	7 M EUR	10 M EUR
9a Issue price	100%	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	01/07/2009	01/07/2009	01/07/2009	01/08/2009	01/08/2009	01/09/2009
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	01/07/2016	01/07/2019	01/07/2019	01/08/2016	01/08/2016	01/09/2016
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.5%	5.3%	4.9%	4.5%	4.35%	4.35%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	97	98	99	100	101	102
1 Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis
2 ISIN	BE2138701450	BE2138722662	BE2138723678	BE2138799462	BE2138800476	BE2138835829
3 Governing law(s) of the instrument	Belgian	Belgian	Belgian	Belgian	Belgian	Belgian
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	4 M EUR	1 M EUR	8 M EUR	2 M EUR	6 M EUR	1 M EUR
9 Nominal value of instrument (in issuance currency)	7 M EUR	16 M EUR	12 M EUR	24 M EUR	10 M EUR	10 M EUR
Nominal value of instrument (in euros)	7 M EUR	16 M EUR	12 M EUR	24 M EUR	10 M EUR	10 M EUR
9a Issue price	100%	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	01/09/2009	01/10/2009	01/10/2009	01/11/2009	01/11/2009	01/12/2009
12 Undated or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	01/09/2019	01/10/2016	01/10/2019	01/11/2016	01/11/2019	01/12/2016
14 Issuer call subject to prior supervisory approval	No	No	No	No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA	NA	NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	4.75%	4.35%	4.75%	4.25%	4.65%	4%
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	103	104	105	106	107	108
1 Issuer	BNP Paribas Fortis	BNP Paribas Fortis	BNP Paribas Fortis	BGL BNP Paribas	BGL BNP Paribas	BGL BNP Paribas
2 ISIN	BE2138836835	BE2138866162	Other T2 < 5 M EUR nominal value	XS0213730798	XS0213859647	XS0221500068
3 Governing law(s) of the instrument	Belgian	Belgian	Belgian	Luxembourg	Luxembourg	Luxembourg
Regulatory capital treatment						
4 Transitional CRR rules	T2	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	T2	T2	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	3 M EUR	1 M EUR	36 M EUR	24 M EUR	25 M EUR	30 M EUR
9 Nominal value of instrument (in issuance currency)	5 M EUR	7 M EUR	101 M EUR	30 M EUR	30 M EUR	20 M EUR
Nominal value of instrument (in euros)	5 M EUR	7 M EUR	101 M EUR	30 M EUR	30 M EUR	20 M EUR
9a Issue price	100%	100%	100%	100%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Fair value option	Fair value option	Fair value option
11 Original date of issuance	01/12/2009	01/01/2010		09/03/2005	11/03/2005	21/06/2005
12 Undated or dated	Dated	Dated		Dated	Dated	Dated
13 Original maturity date	01/12/2019	01/01/2017		09/03/2020	11/03/2020	21/06/2035
14 Issuer call subject to prior supervisory approval	No	No		No	No	No
15 Optional call date, contingent call dates and redemption amount	NA	NA		NA	NA	NA
16 Subsequent call dates, if applicable	NA	NA		NA	NA	NA
Dividends/coupons						
17 Fixed or floating dividend/coupon	Fixed	Fixed		Floating	Floating	Floating
18 Coupon rate and any related index	4.4%	3.9%		CMS linked	CMS linked	CMS linked
19 Existence of a dividend stopper	No	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA	NA

	109	110	111	112	113
1 Issuer	BNP Paribas Personal Finance	BNP Paribas Personal Finance	BNP Paribas Personal Finance	Turk Ekonomi Bankasi A.S	Co. KG Bankgesellschaft
2 ISIN	FR0010115899	FR0010167361	FR0010326728	XS0780562665	Other T2 < 5 M EUR nominal value
3 Governing law(s) of the instrument	English/ condition 3(b) French law	English/ condition 3(b) French law	English/ condition 3(b) French law	Turkish	German
Regulatory capital treatment					
4 Transitional CRR rules	T2	T2	T2	T2	T2
5 Post-transitional CRR rules	T2	T2	T2	Ineligible	T2
6 Eligible at solo/(sub-) consolidated/solo & (sub-) consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated	Solo/ Consolidated
7 Instrument type (types to be specified for each jurisdiction)	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 62, 63	CRR Art. 484	CRR Art. 62, 63
8 Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	9 M EUR	6 M EUR	6 M EUR	63 M EUR	24 M EUR
9 Nominal value of instrument (in issuance currency)	200 M EUR	100 M EUR	100 M EUR	65 M USD	39 M EUR
Nominal value of instrument (in euros)	200 M EUR	100 M EUR	100 M EUR	59 M EUR	39 M EUR
9a Issue price	99.767%	106.897%	101.971%	100%	100%
9b Redemption price	100%	100%	100%	100%	100%
10 Accounting classification	Amortised cost	Amortised cost	Amortised cost	Amortised cost	Amortised cost
11 Original date of issuance	04/10/2004	28/02/2005	17/05/2006	14/05/2012	
12 Undated or dated	Dated	Dated	Dated	Dated	
13 Original maturity date	04/10/2016	04/10/2016	04/10/2016	14/05/2024	
14 Issuer call subject to prior supervisory approval	No	No	No	Yes	
15 Optional call date, contingent call dates and redemption amount	NA	NA	NA	14/05/2019	
16 Subsequent call dates, if applicable	NA	NA	NA	NA	
Dividends/coupons					
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed
18 Coupon rate and any related index	4.75%	4.75%	4.75%	USD 6-month Libor + 5.75%	Diverse
19 Existence of a dividend stopper	No	No	No	No	No
20a Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory	Mandatory	
20b Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of step-up or other incentive to redeem	NA	NA	NA	NA	NA
22 Cumulative or non-cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger(s)	NA	NA	NA	NA	NA
25 If convertible, fully or partially	NA	NA	NA	NA	NA
26 If convertible, conversion rate	NA	NA	NA	NA	NA
27 If convertible, mandatory or optional conversion	NA	NA	NA	NA	NA
28 If convertible, instrument type convertible into	NA	NA	NA	NA	NA
29 If convertible, issuer of instrument it converts to	NA	NA	NA	NA	NA
30 Write-down features	No	No	No	No	No
31 If write-down, write-down trigger(s)	NA	NA	NA	NA	NA
32 If write-down, full or partial	NA	NA	NA	NA	NA
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-up mechanism	NA	NA	NA	NA	NA
35 Position in subordination hierarchy in liquidation (instrument type immediately senior to instrument)	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt	Less subordinated debt
36 Non-compliant transitioned features	No	No	No	No	No
37 If yes, non-compliant features	NA	NA	NA	NA	NA

(1) Specific characteristics of this instrument, not applicable on a consolidated basis. Please refer to the prospectus.

(2) Optional, at the holder's sole discretion, may be exchanged for Ageas shares at a price of EUR 239.40 (1,044.277 Ageas shares for a principal amount of EUR 250,000); automatically exchanged into Ageas shares if their price is equal to or higher than EUR 359.10 for twenty consecutive trading days. The principal amount will never be redeemed in cash. The rights of the CASHES holders are limited to the Ageas shares held by BNP Paribas Fortis and pledged to them.

(3) See table of debt securities measured at amortised cost on page 182 of 2015 Registration Document, notes B and C.