

15 December 2015

NOTICE to the HOLDERS of
BNP PARIBAS

(the **Issuer**)

EUR 750,000,000 Perpetual Fixed Rate Resettable Additional Tier 1 Notes
under the €90,000,000,000 Euro Medium Term Note Programme

Series N°17359

(ISIN: XS1247508903)

(the **Notes**)

This notice must be read in conjunction with the Prospectus dated 15 June 2015 prepared in connection with the Notes which received visa number 15-274 from the *Autorité des marchés financiers* on 15 June 2015 (the **Prospectus**).

Notice is hereby given by the Issuer to the holders of the Notes for the purpose of correcting a manifest error in the Prospectus: the reference to “€61.25” at the end of the third paragraph of the cover page and in Condition 5.2 (*Interest to (but) excluding the First Call Date*) on page 37 of the Prospectus is erroneous and should read “€30.63”.

All other terms and conditions of the Notes remain unchanged.

BNP Paribas