

BNP PARIBAS

GREEN BOND – REPORTING 2018

Fixed Income Presentation

December 2018

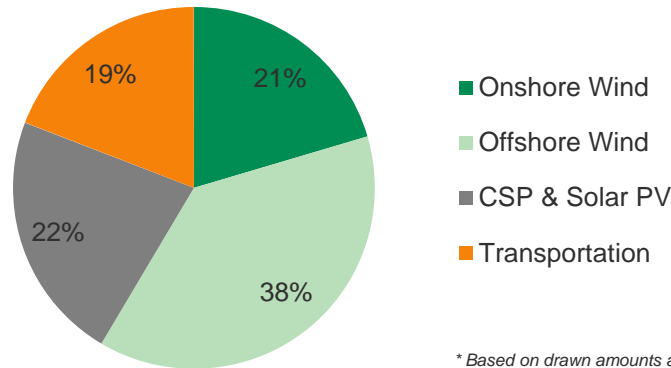


BNP PARIBAS

The bank for a changing world

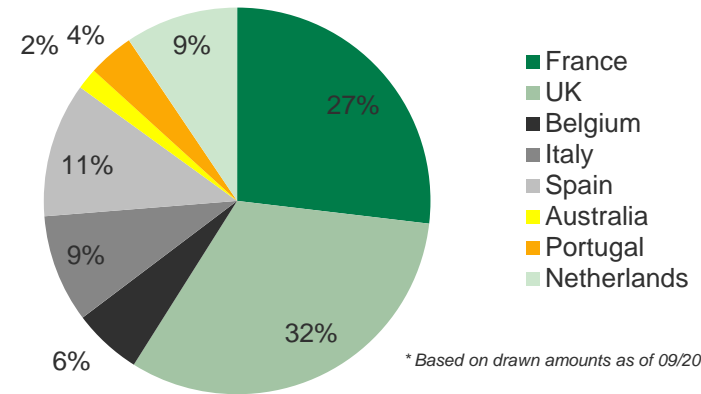
Overview of Green Assets Pool

Green Assets* by technology



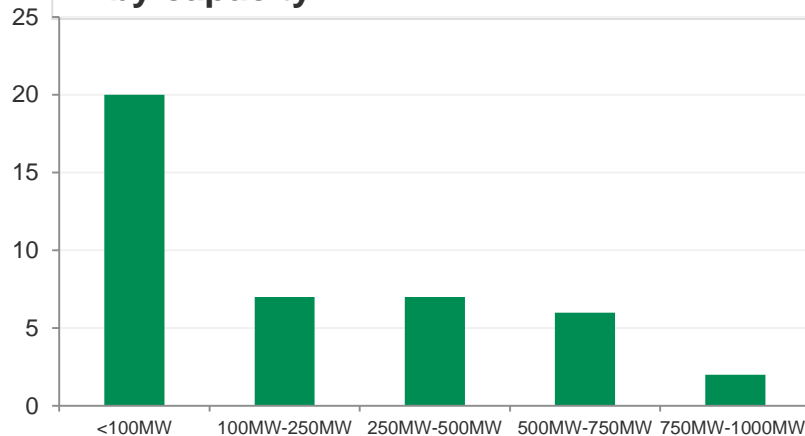
* Based on drawn amounts as of 09/2018

Green Assets* by geography



* Based on drawn amounts as of 09/2018

Number of Renewable Energy projects by capacity



- Green Assets of two green bond issuances amounting **c. €1.4bn (total drawn) as of end of September 2018** with an **average residual maturity of 8 years**
- 100% of the proceeds are used for the refinancing of existing renewable energies and transportation projects
- Well-known and established technologies in renewable energies for a total of 38 projects located in Europe

Reporting on Environmental Impact Indicators

- For Renewable Energies sector, BNP Paribas is committed to report each year on:
 - Production achieved (information reported on a best effort basis)
 - Tons of CO₂ equivalent avoided based on EIB Project Carbon Footprint Methodologies
- Projects under construction during the entire year are consequently excluded, and the reporting cohort may include projects that are not part of the Green Bond anymore, as long as they have been financed over 2017. For those rare cases where production data was not available, estimates have been made.

Sector	Technology	Country	Number of Projects	Capacity in MW	Annual Production GWh	Annual t CO2 avoided (2017)
Renewable Energies	CSP; Solar PV	SP, FR, UK, IT, AU	11	1 125	1 292	765 939
	Onshore Wind	UK, FR, PT, IRL, BE, IT	18	2 559	5 772	3 124 129
	Offshore Wind	NL, BL, UK	9	3 842	6 893	3 544 020
TOTAL			38	7 526	13 957	7 434 088

Sector	Technology	Country	Number of Projects	Line Length	Annual kg CO2 avoided (2017)
Transportation	High speed rail link-track; Metro Line & Fleet	FR, IT	3	329	3 497
TOTAL			3	329	3 497



Independent report from EY



- “Independent report of the independent verifier on the compliance of assets selected for the Green Bond issued in October 2016 and April 2018 with the BNP Paribas Green Bond Framework, on the impact reporting provided to investors and on the allocation of funds raised under these bonds”
- “...we hereby present our report on (i) the compliance of the selected assets, reported in the BNP Paribas Green Bond Reporting 2018, with the BNP Paribas Green Bond Framework (as of April 2018), available on BNP Paribas’ website, (ii) the environmental impact reporting for the year 2017, and (iii) the allocation of funds raised under these bonds.”
- “In our opinion, the assets selected to be funded by the 2016 and 2018 BNP Paribas Green Bonds and the impact indicators comply, in all material aspects, with the BNP Paribas Green Bond Framework (as of April 2018).”

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